



A.D. Morrison & Associates Ltd.

Consulting and Software Solutions for First Nations Since 1992

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Housing Loans Management

Manage your housing loans with this straightforward program

Software Highlights

- All information is easily viewable and organized under tabs
- The initial loan amount, as well as an annual interest rate, a forgiveness rate, the client's monthly payment amount, and a start date can all be entered
- The software allows for multiple loans to be set up for a client
- Record payments made and issue receipts
- Enter any additional information or comments under the Notes tab
- Allows for modification or deletion of loans and of payments made, if required
- Recalculate the balance for a client after entering payments or adding a new additional loan
- Generate a variety of reports for a client or for all clients detailing complete loan and payment history
- Software is compatible with Windows XP, Vista, Windows 7, 8, 8.1, and 10

Reports

- Generate a detailed report of payments made by an individual client, or by all clients in a certain month, in a year, or for all years
- Generate Year-End Statements for a client or for all clients that detail the opening balance, any new loan(s) acquired by the client, a listing of payments received, the forgivable amount, the interest on the balance and on any new loans, and the closing balance at year end
- Generate an Arrears Statement for each client whose account is in arrears with the statement showing the client's opening balance, the annual amount that should have been paid, any payments made to date, and the amount in arrears
- All reports can be previewed, printed, or saved as a PDF

About Us

A.D. Morrison & Associates Ltd. has been providing consulting, hardware, and software solutions to First Nations since 1992. We offer a number of off-the-shelf software products, but we also specialize in creating custom software to suit your exact needs.

Contact Us

Please contact if you would like to learn more about the Housing Loans Management software or about any of our other programs and services.

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